



Appendix 19

**Undertaking regarding No Objection Certificate from the Debenture Trustee(s) for
Composite Scheme of Arrangement**

Date: 3rd January 2026

**To,
General Manager
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001
BSE Security Code: 976038**

Dear Madam/ Sir,

Re: Composite Scheme of Arrangement under section 230 to 232 of the Companies Act, 2013, amongst Essel Mining & Industries Limited (“EMIL”) and Aditya Birla Renewables Limited (“Transferee Company”) and Electrotherm Renewables Private Limited (“ERPL”) and ABREL EPCCO Services Limited (“EPCCO Services”) and ABREL Renewables EPC Limited (“Renewables EPC”) and ABREL EPC Limited (“EPC Limited”) and their respective shareholders and creditors (the “Scheme” or “Draft Scheme”).

With reference to the proposed Draft Scheme, we hereby confirm that we are in the process of obtaining the No Objection Certificate from the Debenture trustees as required and we shall submit the same to the Exchange before the receipt of the No-Objection Letter / Observation Letter from Stock Exchange in terms of Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanks & Regards

For Aditya Birla Renewables Limited

**Surbhi Chaudhary
Company Secretary
FCS: 6771**

Aditya Birla Renewables Limited

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