



Appendix 5B

**Declaration with respect to past defaults of listed debt obligations**

**Date: 2<sup>nd</sup> January 2026**

**To,  
General Manager  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai - 400 001  
BSE Security Code: 976038**

Dear Madam/ Sir,

**Re: Composite Scheme of Arrangement under section 230 to 232 of the Companies Act, 2013, amongst Essel Mining & Industries Limited (“EMIL”) and Aditya Birla Renewables Limited (“Transferee Company”) and Electrotherm Renewables Private Limited (“ERPL”) and ABREL EPCCO Services Limited (“EPCCO Services”) and ABREL Renewables EPC Limited (“Renewables EPC”) and ABREL EPC Limited (“EPC Limited”) and their respective shareholders and creditors (the “Scheme” or “Draft Scheme”).**

With reference to the above, we certify/confirm that there are no past defaults of listed debt obligations of the entities forming part of the Scheme.

For and on behalf of **Aditya Birla Renewables Limited**

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**Surbhi Chaudhary  
Company Secretary  
FCS: 6771**

**Aditya Birla Renewables Limited**

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